



GUIDE FOR CLAIMING YOUR 2023 PRIVATE SCHOOL TAX CREDIT ON TURBOTAX!



STEP 1

Determine Your Donation Amount

- Enter tax information in Turbo Tax without listing your Private School Tax Credit
- Once your State taxes are finished, but not yet filed or ... taxes are almost finished you will see something similar as to the right
- Your "Income Tax" is your Arizona State liability
- You can donate Arizona tax credits up to your Arizona State liability (this includes ALL State tax credits as well as Dependent & Family income tax credits) but not donating more than the program's maximums:
 - **Filing single** \$1,307.00
 - **Filing jointly** \$2,609.00
- Once you determine your donation amount (recommend a student, school or most needed) click on "Your State Returns" on the left panel of TurboTax

STEP 2

Status of Your Returns

- Once navigated to the status, click on "Edit"
- Click through until you reach the School Tax Credit Section

STEP 3

School Tax Credits

- Select "I donated to an Arizona private school by April 15, 2024"
- Click "continue" until you reach Contributions to Private School Tuition Organization, enter IBE's information and click continue

STEP 4

Contributions to Private School Tuition Organizations

- Fill out this form and click "continue"
- Once all Private School tax credit donations are listed, click "done"

If you have already made your 2023 tax credit donation

- Continue through your state tax form until you reach the School Tax Credit section
- Click "I donated to an Arizona private school by April 15, 2024"
- Fill out this form and click "continue"
- Once all Private School tax credit donations are listed, click "done"

1

Your Arizona Bottom Line

Based on what you've entered **so far**, your Arizona tax due is **\$2,841**.

Taxable Income

Federal Adjusted Gross Income	\$112,393
Less: Standard Deduction	\$12,950
Plus: Arizona Additions	\$0
Less: Arizona Subtractions	\$0
Arizona Taxable Income	\$99,443

Taxes and Credits

Income Tax	\$2,841
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Payments

Arizona Tax Withholding	\$0
Total Payments	\$0
Tax Balance Due	\$2,841

Continue

2

Status of your state returns

Finish adding any states where you earned money. When you're done, we'll review your federal and state returns together.

State	Type of Return	Status	
Arizona	Resident	Reviewed	Edit

3

School Tax Credits

Check any that apply:

- ☐ I donated to an Arizona **public** school by April 15, 2024. [See Qualifications](#)
- ☐ I have a credit carryover for contributions to **public** schools in 2022.
- ☐ I claimed a credit for 2023 contributions to **public** schools in 2022.
- ☒ I donated to an Arizona **private** schools by April 15, 2024. [See Qualifications](#)
- ☐ I have credit carryover for contributions to **private** schools from 2022
- ☐ I claimed a credit for 2023 contributions to **private** schools in 2022
- ☐ **None** of the above

Continue

4

Contributions to Private School Tuition Organizations

Enter the following information for the **private school tuition organization** you contributed to in 2023. [Learn More](#)

You can also claim contribution made before April 15, 2024 on your 2023 tax return. [Learn more](#)

Organization	Institute for Better Education
Address	921 N. Swan Road
City	Tucson
State	AZ-Arizona
Zip Code	85711

Contribution amount in 2023	
Date of contribution in 2023 (MM/DD)	
Contribution amount from January 1, 2023 to April 15, 2024	1,307.00
Date of contribution in 2024 (MM/DD)	

Continue