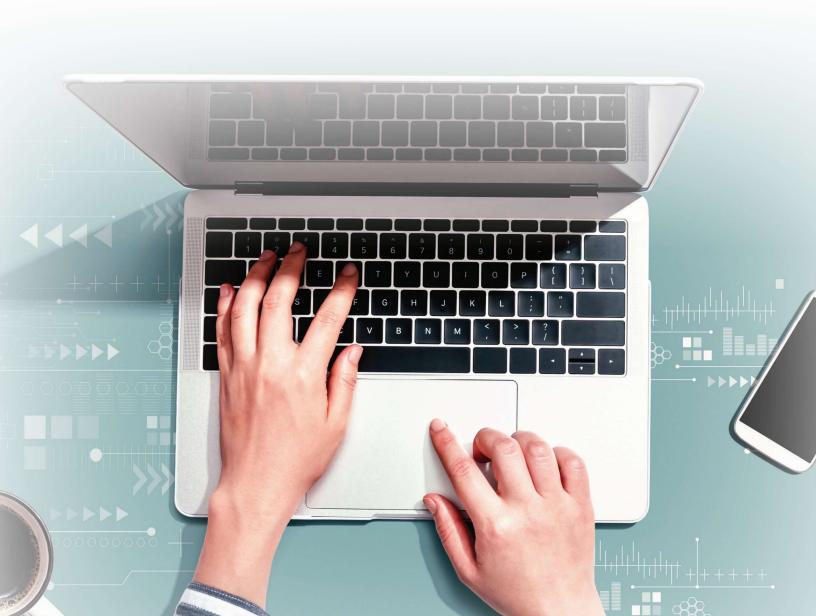


GUIDE FOR CLAIMING YOUR 2023 PRIVATE SCHOOL TAX CREDIT ON TURBOTAX!











Determine Your Donation Amount

- Enter tax information in Turbo Tax without listing your Private School Tax Credit
- Once your State taxes are finished, but not yet filed or ... taxes are almost finished you will see something similar as to the right
- Your "Income Tax" is your Arizona State liability
- You can donate Arizona tax credits up to your Arizona State liability (this includes ALL State tax credits as well as Dependent & Family income tax credits) but not donating more than the program's maximums:
 - **° Filing single** \$1,307.00
- ° Filing jointly \$2,609.00
- Once you determine your donation amount (recommend a student, school or most needed) click on "Your State Returns" on the left panel of TurboTax



Status of Your Returns

- Once navigated to the status, click on "Edit"
- Click through until you reach the School Tax Credit Section



School Tax Credits

- Select "I donated to an Arizona private school by April 15, 2024"
- Click "continue" until you reach Contributions to Private School Tuition Organization, enter IBE's information and click continue



Contributions to Private School Tuition Organizations

- Fill out this form and click "continue"
- Once all Private School tax credit donations are listed, click "done"

If you have already made your 2023 tax credit donation

- Continue through your state tax form until you reach the School Tax Credit section
- Click "I donated to an Arizona private school by April 15, 2024"
- Fill out this form and click "continue"
- Once all Private School tax credit donations are listed, click "done"

your Arizona tax due is \$2,841.

Your Arizona Bottom Line Based on what you've entered so far,

Taxable Income

Federal Adjusted Gross Income \$112,393 Less: Standard Deduction \$12,950 Plus: Arizona Additions \$0 Less: Arizona Subtractions \$0 Arizona Taxable Income \$99,443

Taxes and Credits

Income Tax \$2,841

Payments

Arizona Tax Withholding ŚΩ Ġ0 **Total Payments Tax Balance Due** \$2,841

Continue

2

3

Status of your state returns

Finish adding any states where you earned money. When you're done, we'll review your federal and state returns together.

Type of Return State Status

Resident Arizona Reviewed

School Tax Credits

Check any that apply:

- I donated to an Arizona public school by April 15, 2024. See Qualifications
- I have a credit carryover for contributions to public schools in 2022.
- I claimed a credit for 2023 contributions to public schools in 2022.
- I donated to an Arizona private schools by April 15, 2024. See Qualifications
 - I have credit carryover for contributions to private schools from 2022
 - I claimed a credit for 2023 contributions to private schools in 2022
- None of the above

Continue

Edit



Contributions to Private **School Tuition Organizations**

Enter the following information for the private school tuition organization you contributed to in 2023. Learn More

You can also claim contribution made before April 15, 2024 on your 2023 tax return. Learn more

Institute for Better Education Organization Address 921 N. Swan Road Tucson City AZ-Arizona State

85711

Contribution amount in 2023

Date of contribution in 2023 (MM/DD)

Zip Code

Contribution amount from January 1, 2023 to April 15, 2024 1,307.00

Date of contribution in 2024 (MM/DD)

Continue