



Private School Tax Credit Donation Form

The law allows donors to contribute any time before they file their taxes, or April 15. If a donation is made between January 1 and April 15, the donor must indicate on IBE's donation form in which tax year they intend to claim their credit.

Title: Mr. Mrs. Ms. Dr. Mr. & Mrs. Dr. & Mrs. Dr. & Mr. Dr. & Dr.
Filing status: Single Married, jointly Married, separately

Donor(s) Name(s) _____

Address: _____ City: _____ State: _____ Zip: _____

Phone Number: _____ Email: _____

Permission given for tax preparer to contact Tax Preparer Name: _____ Phone: _____

For school recommendations only: we will share your contact information. No thank you

Payment Options:

1. Check Number: _____ Make checks payable to Institute for Better Education or IBE.

2. Visa, MasterCard, Discover or American Express

Credit Card #: _____ Exp: ____/____

Donor Signature: _____ Date: _____

<p>2023 Tax Year Original</p> <p>Single filers maximum donation: \$655 Married filing jointly maximum donation \$1,308 Recommend: <input type="checkbox"/> IBE's most needed fund <input type="checkbox"/> School: _____ <input type="checkbox"/> Student(s): _____ Amount: _____ Process my payment on: _____</p>	<p>2023 Tax Year PLUS</p> <p><i>By law, you may only donate to PLUS if you have fulfilled your Original donation for that tax year.</i> <i>I have fully funded my Original donation this year: <input type="checkbox"/> Yes <input type="checkbox"/> No</i></p> <p>Single filers maximum donation: \$652 Married filing jointly maximum donation \$1,301 Recommend: <input type="checkbox"/> IBE's most needed fund <input type="checkbox"/> School: _____ <input type="checkbox"/> Student(s): _____ Amount: _____ Process my payment on: _____</p>
<p>2024 Tax Year Original</p> <p>Single filers maximum donation: \$731 Married filing jointly maximum donation \$1,459 Recommend: <input type="checkbox"/> IBE's most needed fund <input type="checkbox"/> School: _____ <input type="checkbox"/> Student(s): _____ Amount: _____ Process my payment on: _____</p>	<p>2024 Tax Year PLUS</p> <p>Single filers maximum donation: \$728 Married filing jointly maximum donation \$1,451 Recommend: <input type="checkbox"/> IBE's most needed fund <input type="checkbox"/> School: _____ <input type="checkbox"/> Student(s): _____ Amount: _____ Process my payment on: _____</p>

Did you know?

- You can donate online at www.ibescholarships.org
- You can elect to have IBE withdraw your approved donation amount monthly from your credit card or checking account.
- You may be able to have your donation withheld through Arizona state taxes already taken out of your paycheck.

Notice (A.R.S. 43-1603): A School Tuition Organization cannot award, restrict or reserve scholarships solely on the basis of a donor recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayers own dependent.