



# Private School Tax Credit Donation Form

The law allows donors to contribute any time before they file their taxes, or April 15. If a donation is made between January 1 and April 15, the donor must indicate on IBE's donation form in which tax year they intend to claim their credit.

Filing status:  Single  Married, jointly  Married, separately

Donor Name(s) \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email: \_\_\_\_\_

Permission given for tax preparer to contact Tax Preparer Name: \_\_\_\_\_ Phone: \_\_\_\_\_

For school recommendations only: we will share your contact information.  No thank you

### Payment Options:

1. Check Number: \_\_\_\_\_ Make checks payable to Institute for Better Education or IBE.

2. Visa, MasterCard, Discover or American Express

Credit Card #: \_\_\_\_\_ Exp: \_\_\_\_/\_\_\_\_

Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

<p><b>2023 Tax Year Original</b></p> <p>Single filers maximum donation: \$655  Married filing jointly maximum donation \$1,308  Recommend:  <input type="checkbox"/> IBE's most needed fund  <input type="checkbox"/> School: _____  <input type="checkbox"/> Student(s): _____  Amount: _____ Process my payment on: _____</p>	<p><b>2023 Tax Year PLUS</b></p> <p>By law, you may only donate to PLUS if you have fulfilled your Original donation for that tax year.  I have fully funded my Original donation this year: <input type="checkbox"/> Yes <input type="checkbox"/> No  Single filers maximum donation: \$652  Married filing jointly maximum donation \$1,301  Recommend:  <input type="checkbox"/> IBE's most needed fund  <input type="checkbox"/> School: _____  <input type="checkbox"/> Student(s): _____  Amount: _____ Process my payment on: _____</p>
<p><b>2024 Tax Year Original</b></p> <p>Single filers maximum donation: \$731  Married filing jointly maximum donation \$1,459  Recommend:  <input type="checkbox"/> IBE's most needed fund  <input type="checkbox"/> School: _____  <input type="checkbox"/> Student(s): _____  Amount: _____ Process my payment on: _____</p>	<p><b>2024 Tax Year PLUS</b></p> <p>Single filers maximum donation: \$728  Married filing jointly maximum donation \$1,451  Recommend:  <input type="checkbox"/> IBE's most needed fund  <input type="checkbox"/> School: _____  <input type="checkbox"/> Student(s): _____  Amount: _____ Process my payment on: _____</p>

### Did you know?

- You can donate online at [www.ibescholarships.org](http://www.ibescholarships.org)
- You can elect to have IBE withdraw your approved donation amount monthly from your credit card or checking account.
- You may be able to have your donation withheld through Arizona state taxes already taken out of your paycheck.

Notice (A.R.S. 43-1603): A School Tuition Organization cannot award, restrict or reserve scholarships solely on the basis of a donor recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayers own dependent.