



# Private School Tax Credit Donation Form

The law allows donors to contribute any time before they file their taxes, or April 15. If a donation is made between January 1 and April 15, the donor must indicate on IBE's donation form in which tax year they intend to claim their credit.

Filing status:  Single  Married, jointly  Married, separately

Donor Name(s) \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email: \_\_\_\_\_

Permission given for tax preparer to contact Tax Preparer Name: \_\_\_\_\_ Phone: \_\_\_\_\_

For school recommendations only: we will share your contact information.  No thank you

### Payment Options:

1. Check Number: \_\_\_\_\_ Make checks payable to Institute for Better Education or IBE.

2. Visa, MasterCard, Discover or American Express

Credit Card #: \_\_\_\_\_ Exp: \_\_\_\_/\_\_\_\_

Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

<p><b>2021 Tax Year Original</b></p> <p>Single filers maximum donation: \$611          Married filing jointly maximum donation \$1,221          Recommend:          IBE's most needed fund (initial, please) _____          School: _____          Student(s): _____          Amount: _____ Process payment on: _____</p>	<p><b>2021 Tax Year PLUS</b></p> <p><small>By law, you may only donate to PLUS if you have fulfilled your Original donation for that tax year.          I have fully funded my Original donation this year: <input type="checkbox"/> Yes <input type="checkbox"/> No</small></p> <p>Single filers maximum donation: \$608          Married filing jointly maximum donation \$1,214          Recommend:          IBE's most needed fund (initial, please) _____          School: _____          Student(s): _____          Amount: _____ Process payment on: _____</p>
<p><b>2022 Tax Year Original</b></p> <p>Single filers maximum donation: \$623          Married filing jointly maximum donation \$1,245          Recommend:          IBE's most needed fund (initial, please) _____          School: _____          Student(s): _____          Amount: _____ Process payment on: _____</p>	<p><b>2022 Tax Year PLUS</b></p> <p><small>By law, you may only donate to PLUS if you have fulfilled your Original donation for that tax year.          I have fully funded my Original donation this year: <input type="checkbox"/> Yes <input type="checkbox"/> No</small></p> <p>Single filers maximum donation: \$620          Married filing jointly maximum donation \$1,238          Recommend:          IBE's most needed fund (initial, please) _____          School: _____          Student(s): _____          Amount: _____ Process payment on: _____</p>

### Did you know?

- You can donate online at [www.ibescholarships.org](http://www.ibescholarships.org)
- You can elect to have IBE withdraw your approved donation amount monthly from your credit card or checking account.
- You may be able to have your donation withheld through Arizona state taxes already taken out of your paycheck!

Notice (A.R.S. 43-1603): A School Tuition Organization cannot award, restrict or reserve scholarships solely on the basis of a donor recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayers own dependent.



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